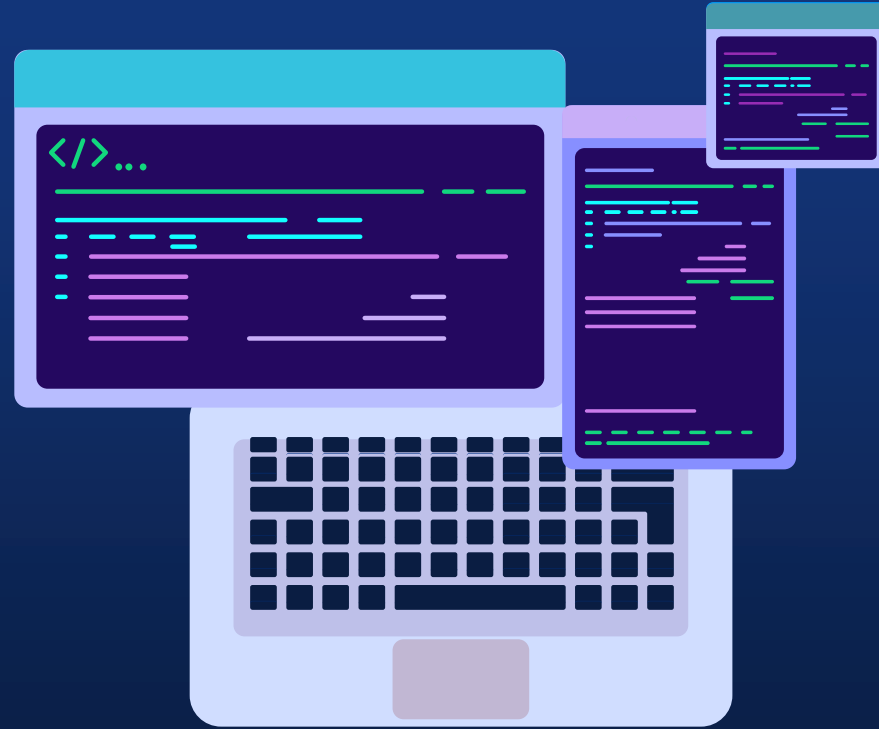


AGORA

2nd corporateaffairsforum 2024

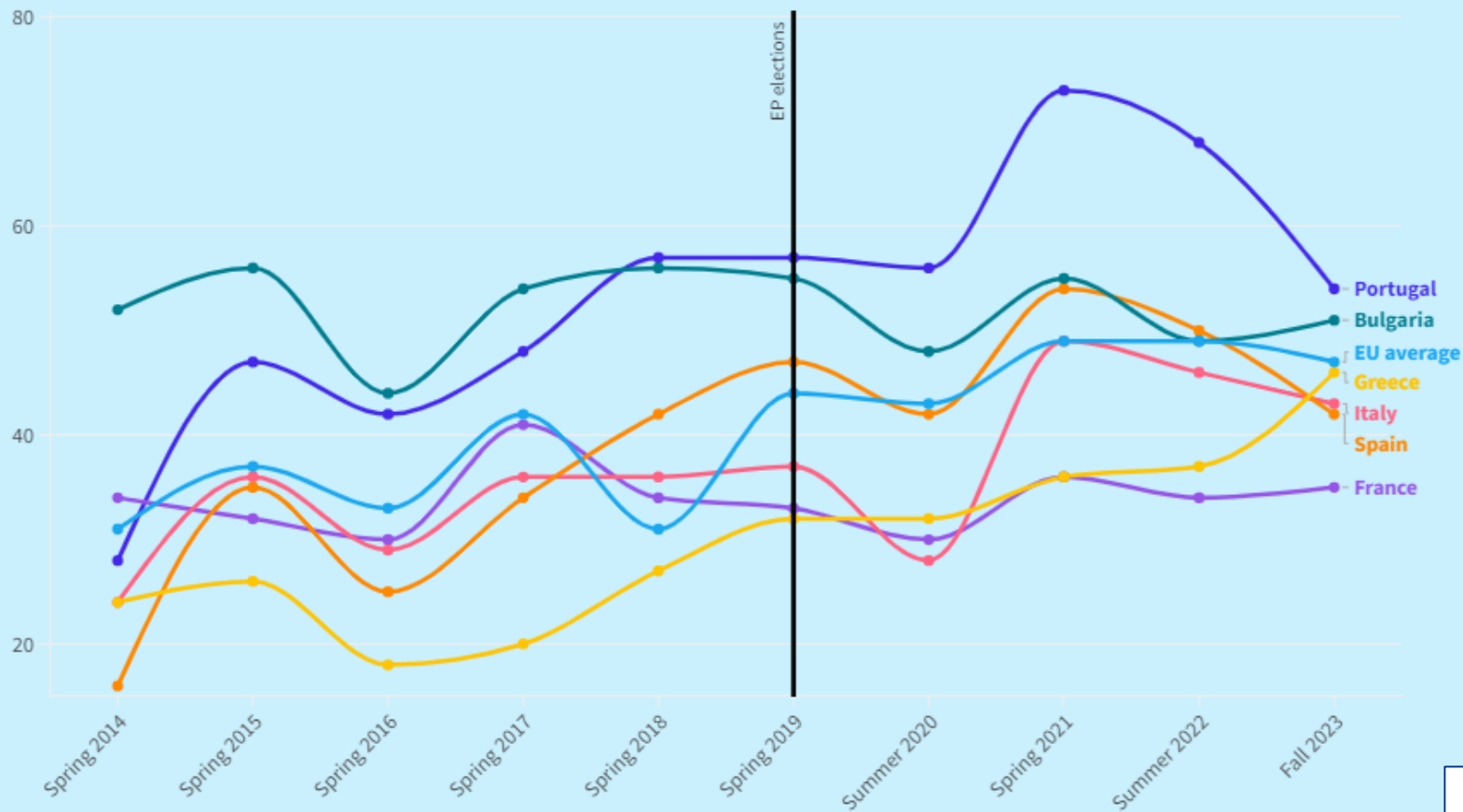
25 ΑΠΡΙΛΙΟΥ / THE MARGI

EU 2024 election - changes in policies & people (forecasts)



EU citizens' trust in the European Union

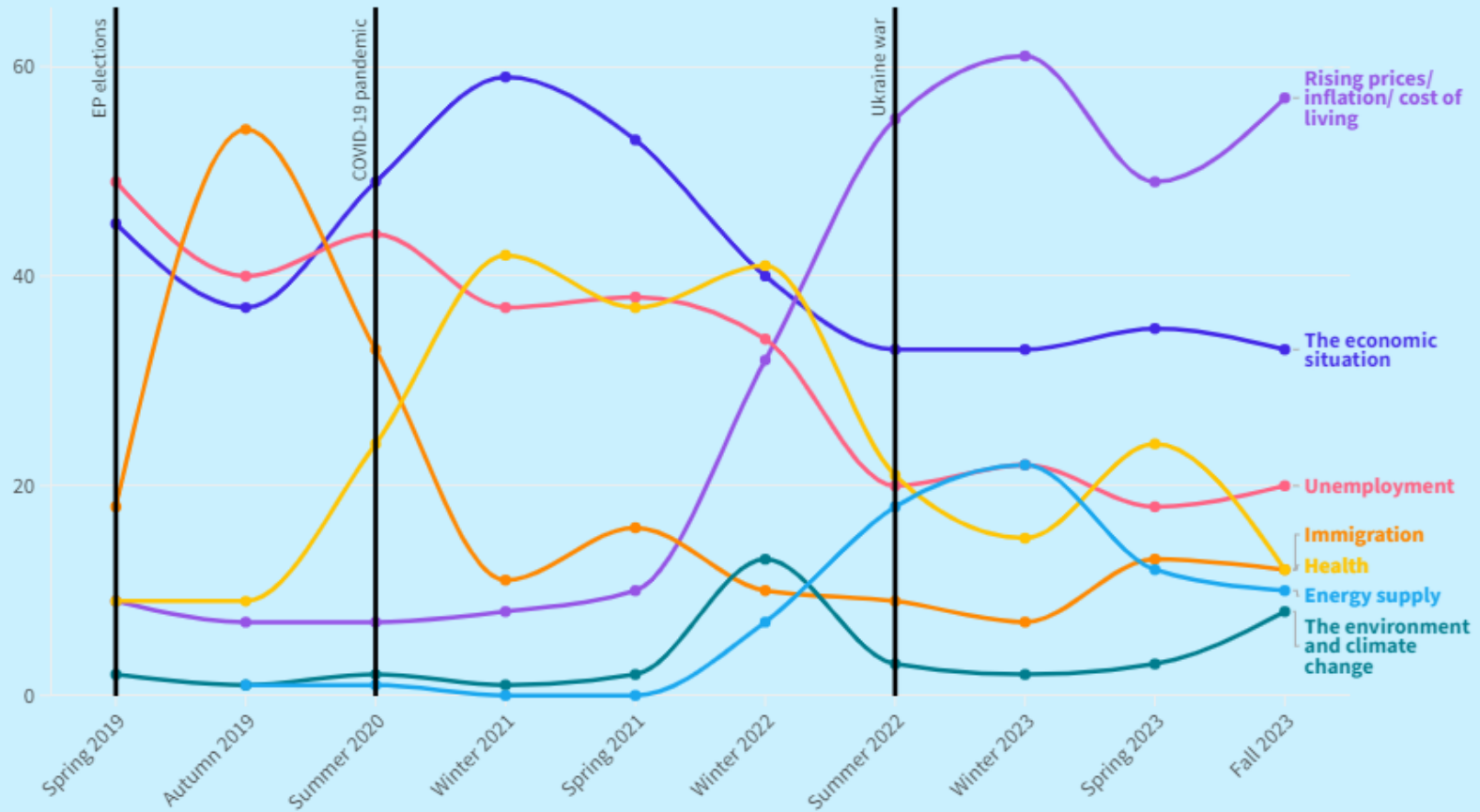
Portugal France Italy Spain Greece Bulgaria EU average



Source: Standard Eurobarometer 81-100

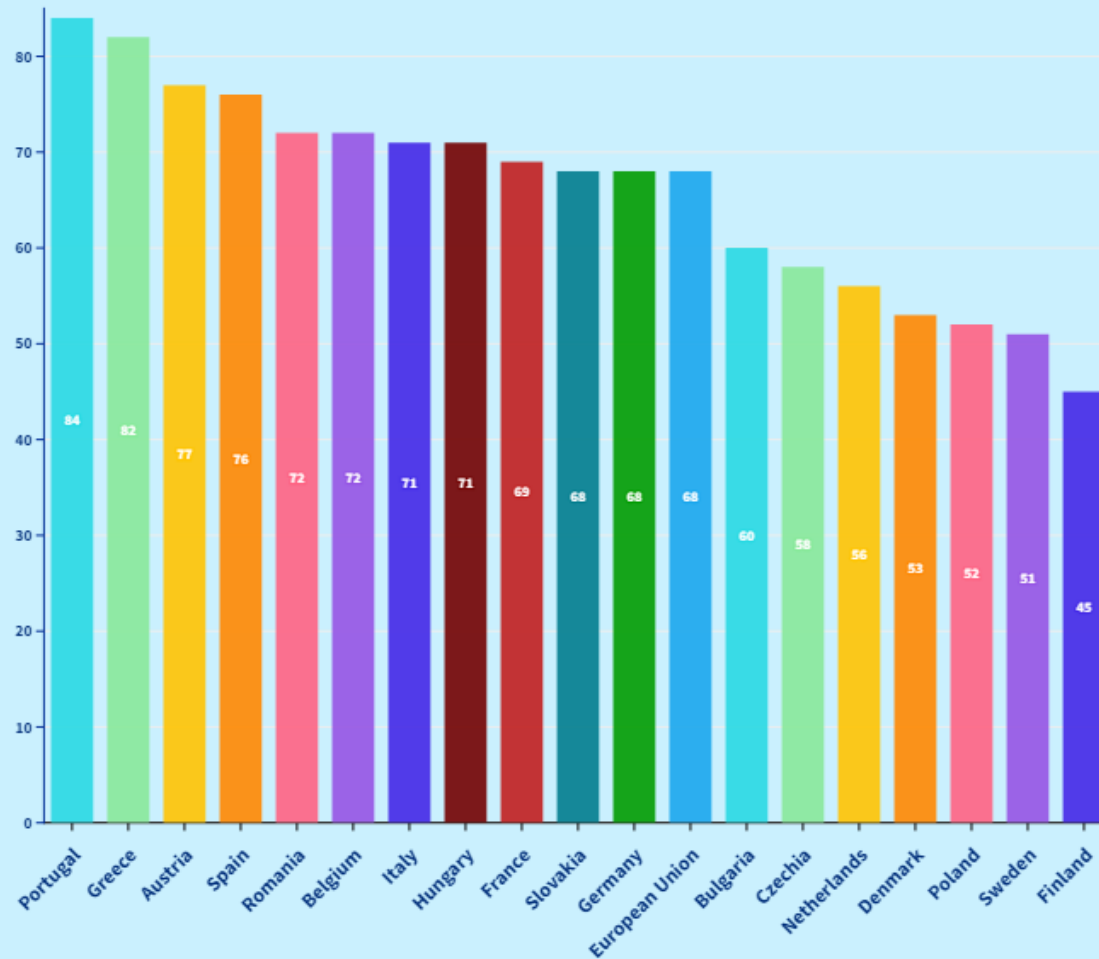
What do you think are the most important issues facing Greece

■ The economic situation ■ Rising prices/ inflation/ cost of living ■ Unemployment ■ Immigration ■ Health ■ The environment and climate change ■ Energy supply



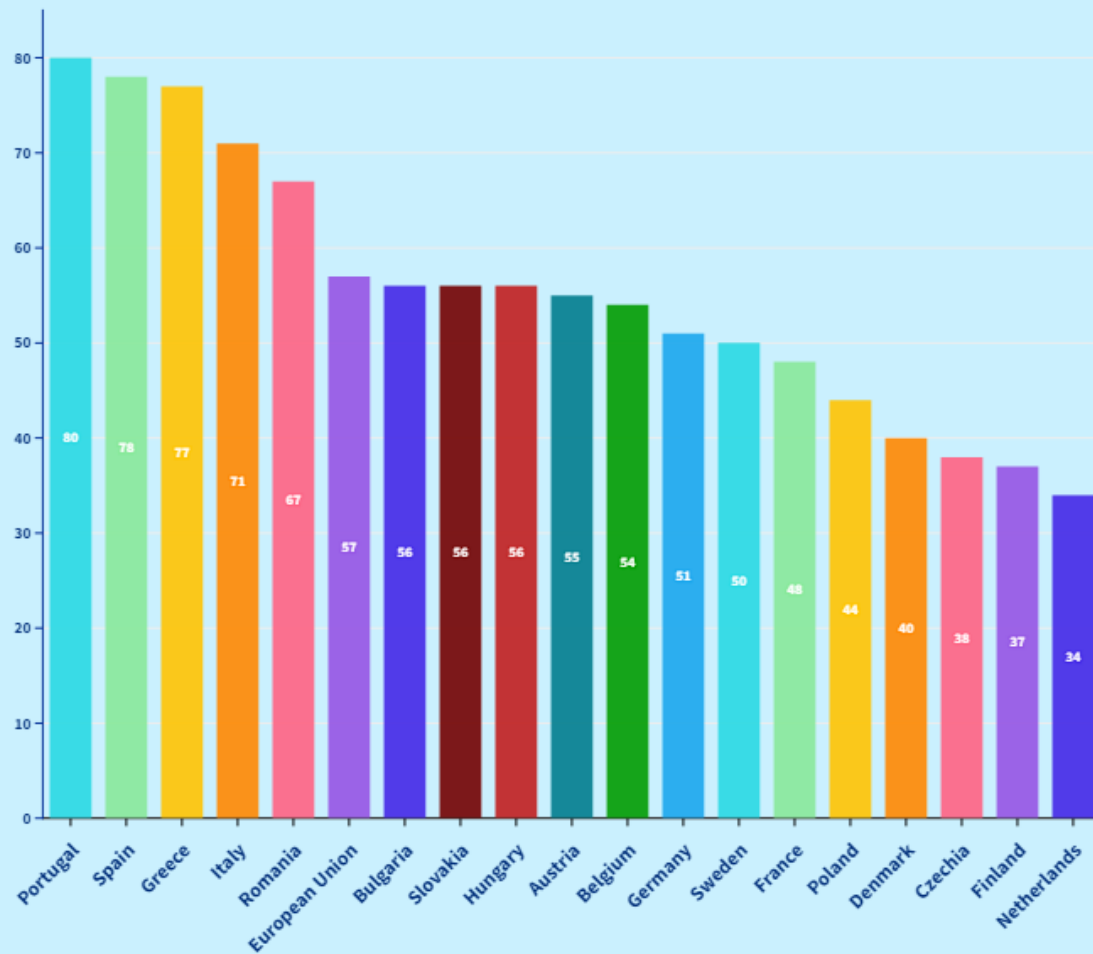
Source: Standard Eurobarometer 91-100

The importance of the fight against rising prices



Source: Ipsos for Euronews (March 2024)

The importance of the fight against unemployment

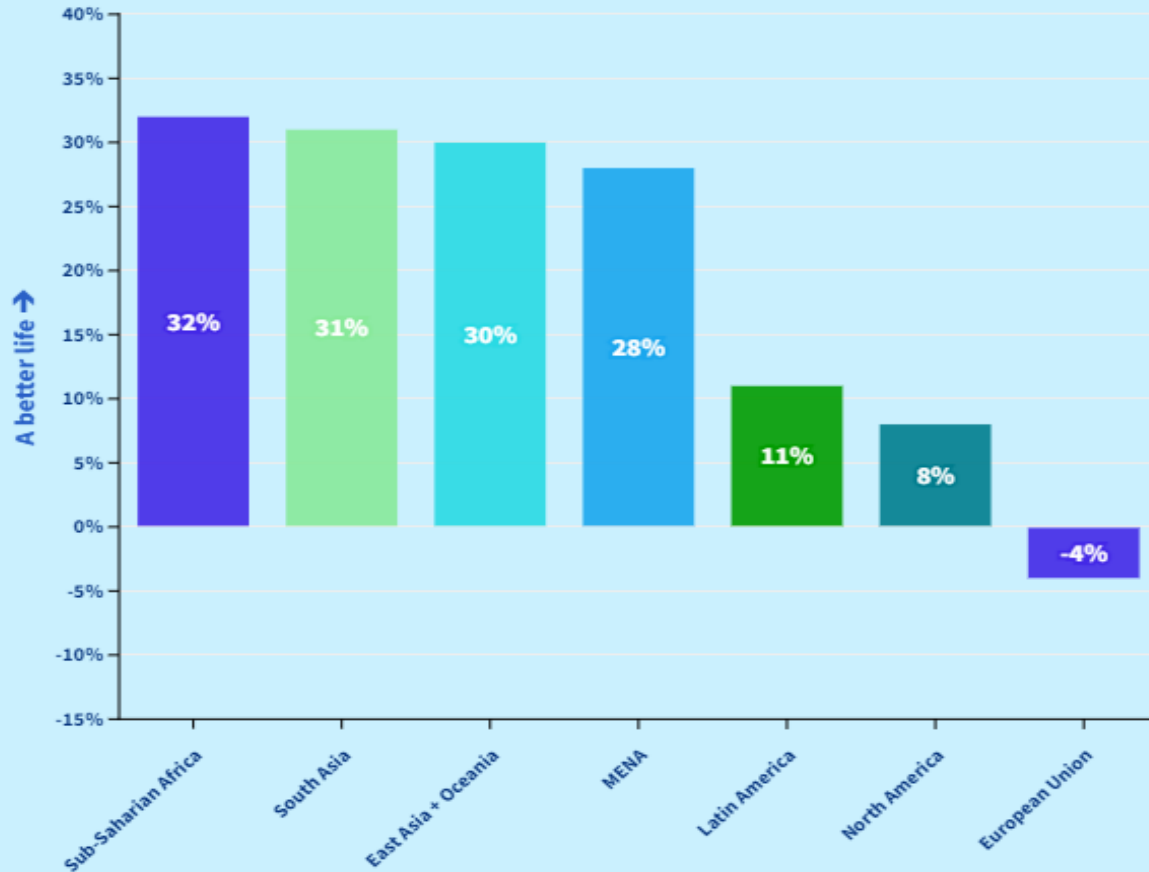


Source: Ipsos for Euronews (March 2024)

Do you think children today will have a better or worse life than you?



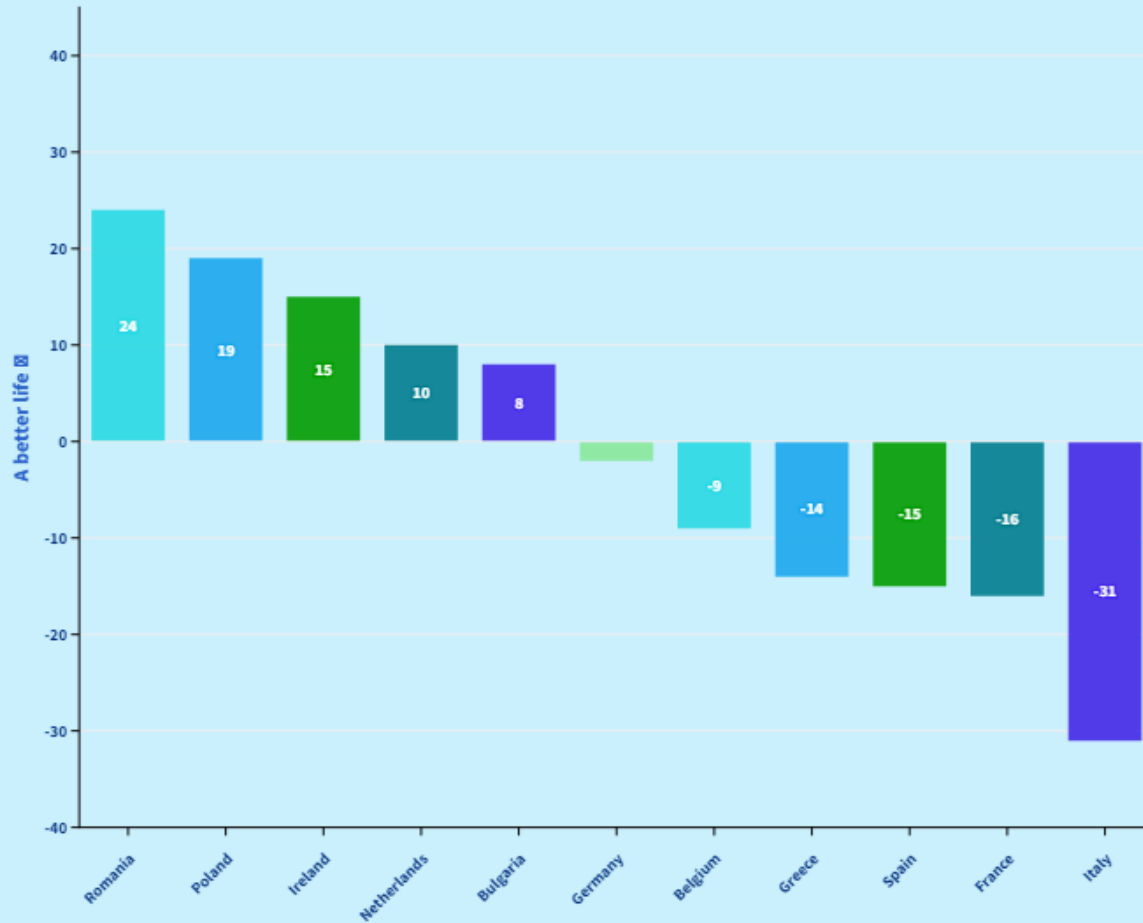
Respondents from different continents



Source: Gallup International 2022

Do you think children today will have a better or worse life than you?

Respondents from European countries

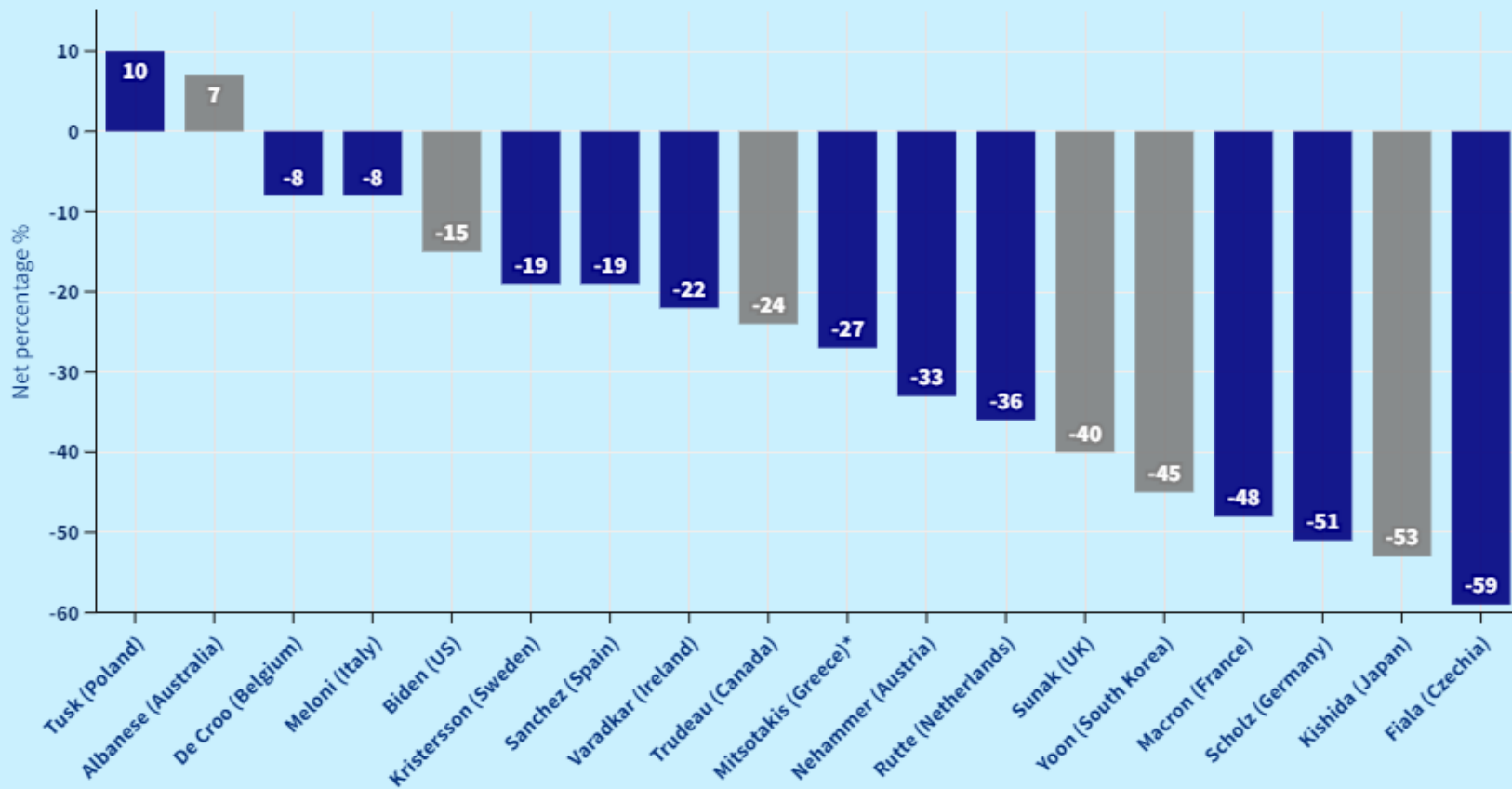


Source: Gallup International 2022

Favorability of leaders from Europe (and allies)



Net Approval (in %)

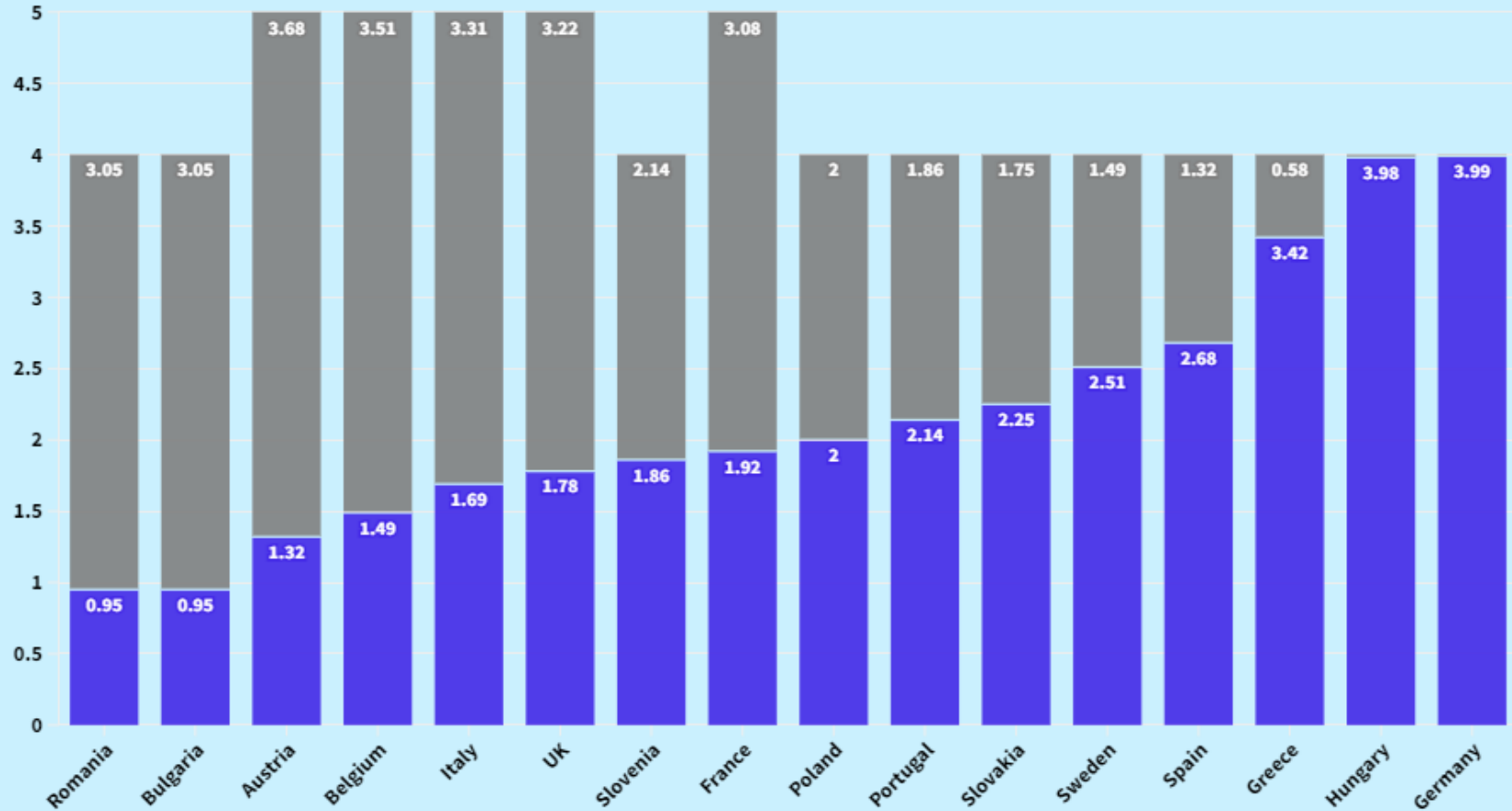


Data by Morning Consult (March 2024) and Metron*

Governments across Europe are increasingly unstable

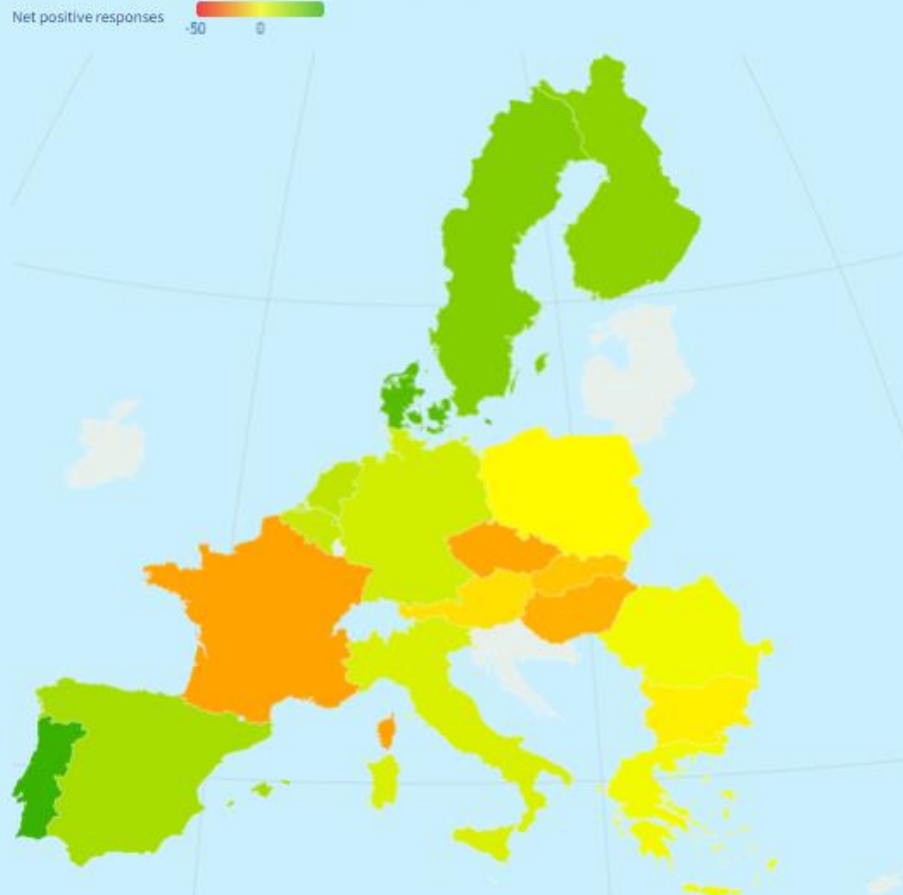


■ Average duration of governments in years (2013 - 2022) ■ Difference with standard duration



Opinion on the work of the European Commission

Do you have a positive or negative opinion of the work of the European Commission, currently led by Ursula von der Leyen?



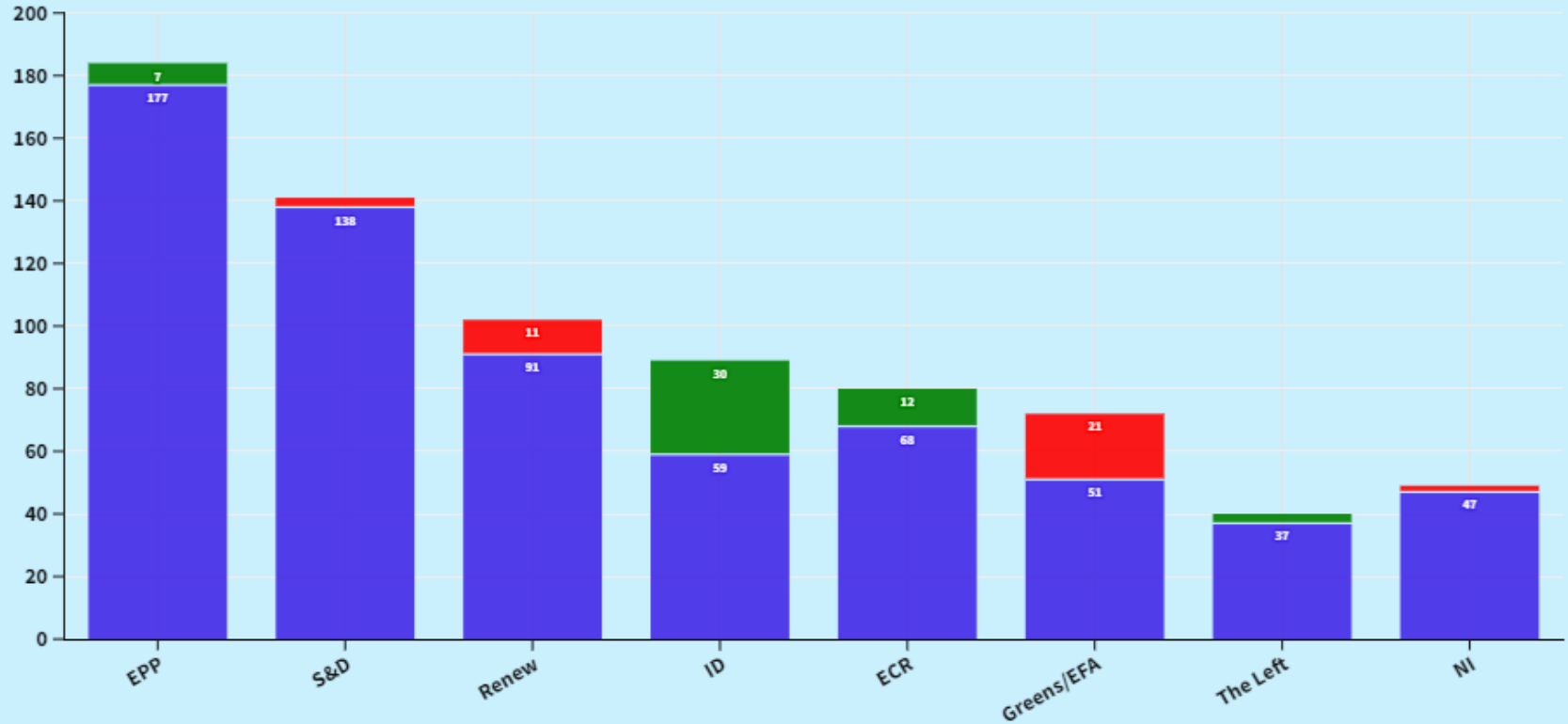
Source: Ipsos polling for Euronews in April 2024.

Elections 2024: how will the political families perform?

Projection of changes of power among political groups after EP 2024 elections

Including potential recruitment of new parties

■ Number of seats ■ Seats gain ■ Seats loss

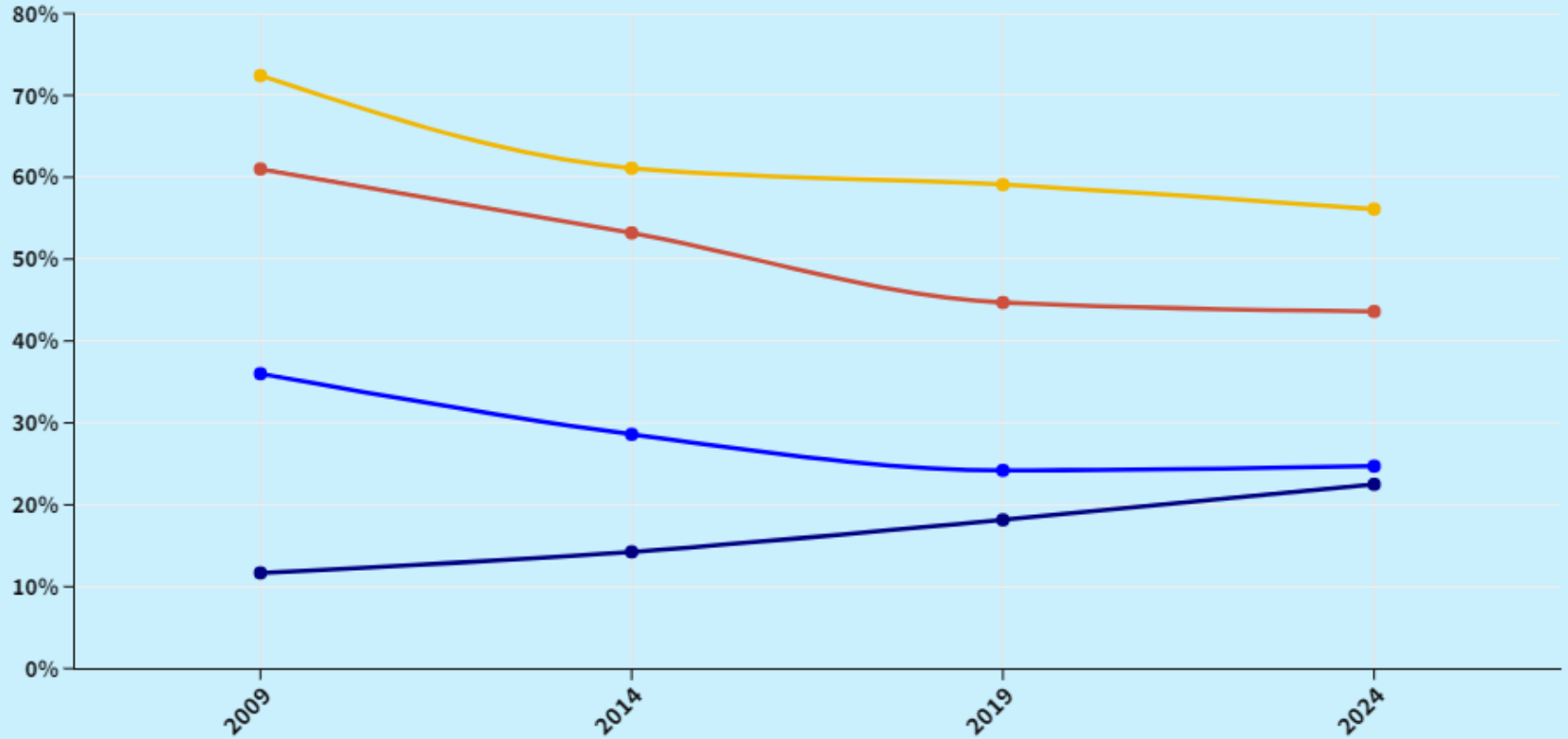


Note: Data elaborated in April 2024

Combined share of seats for largest group and centrist forces

Based on our latest projections for the European Parliament in 2024

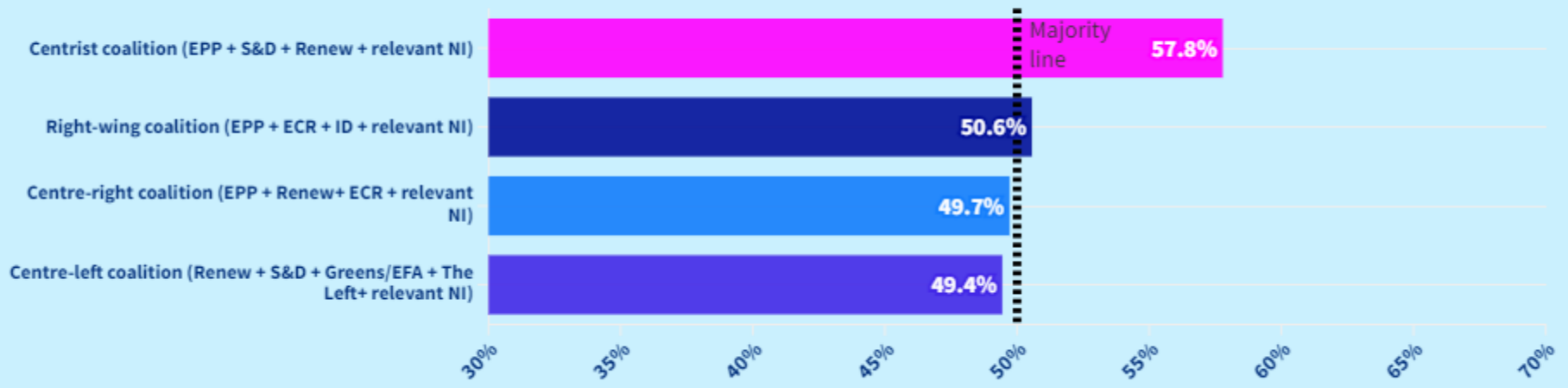
■ EPP + S&D ■ EPP + S&D + Renew ■ Largest group (EPP) ■ ECR + ID*



Note: Data elaborated in April 2024
* ID, ENF and EFD



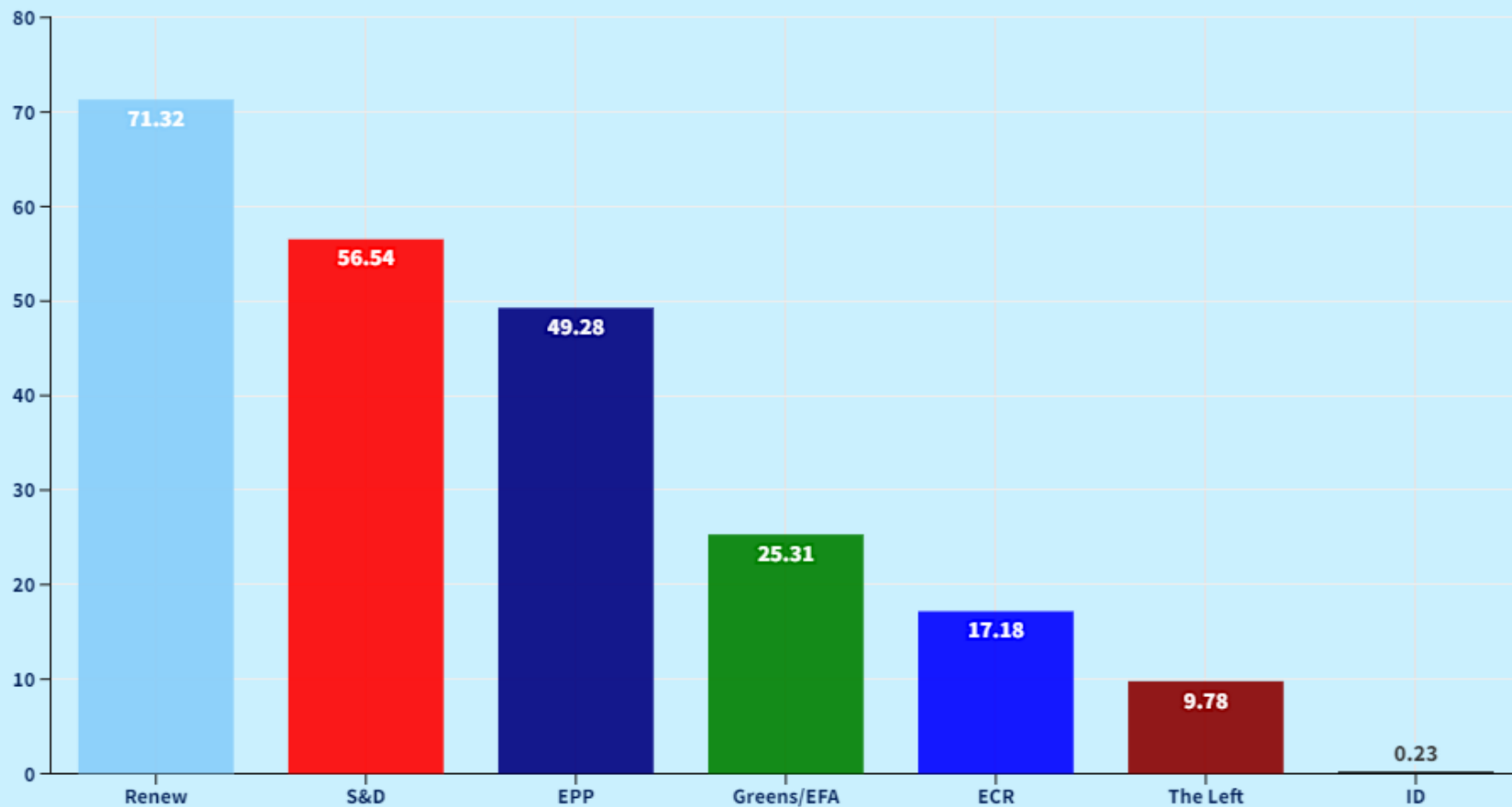
Projected seats by coalitions after the European Parliament elections in 2024



Note: Data elaborated in April 2024



Success rate of plenary amendments by political groups (2019 - 2024)



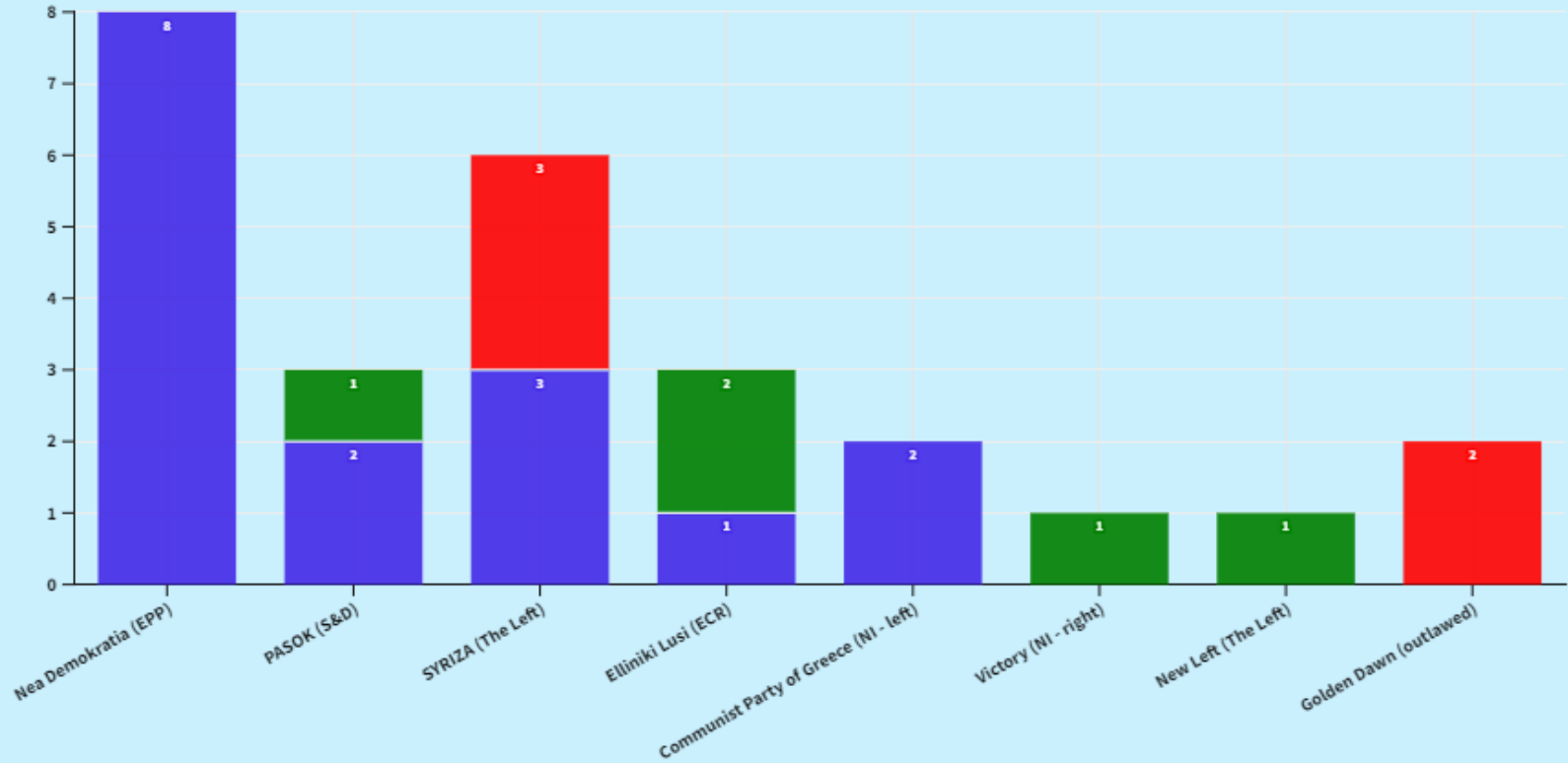
Note: % of each group's plenary amendments approved by roll-call on the total number of each group's amendments voted by roll-call

But groups don't vote as cohesive blocs !!

Greek delegation in the EP: changes across political groups after EP 2024 elections

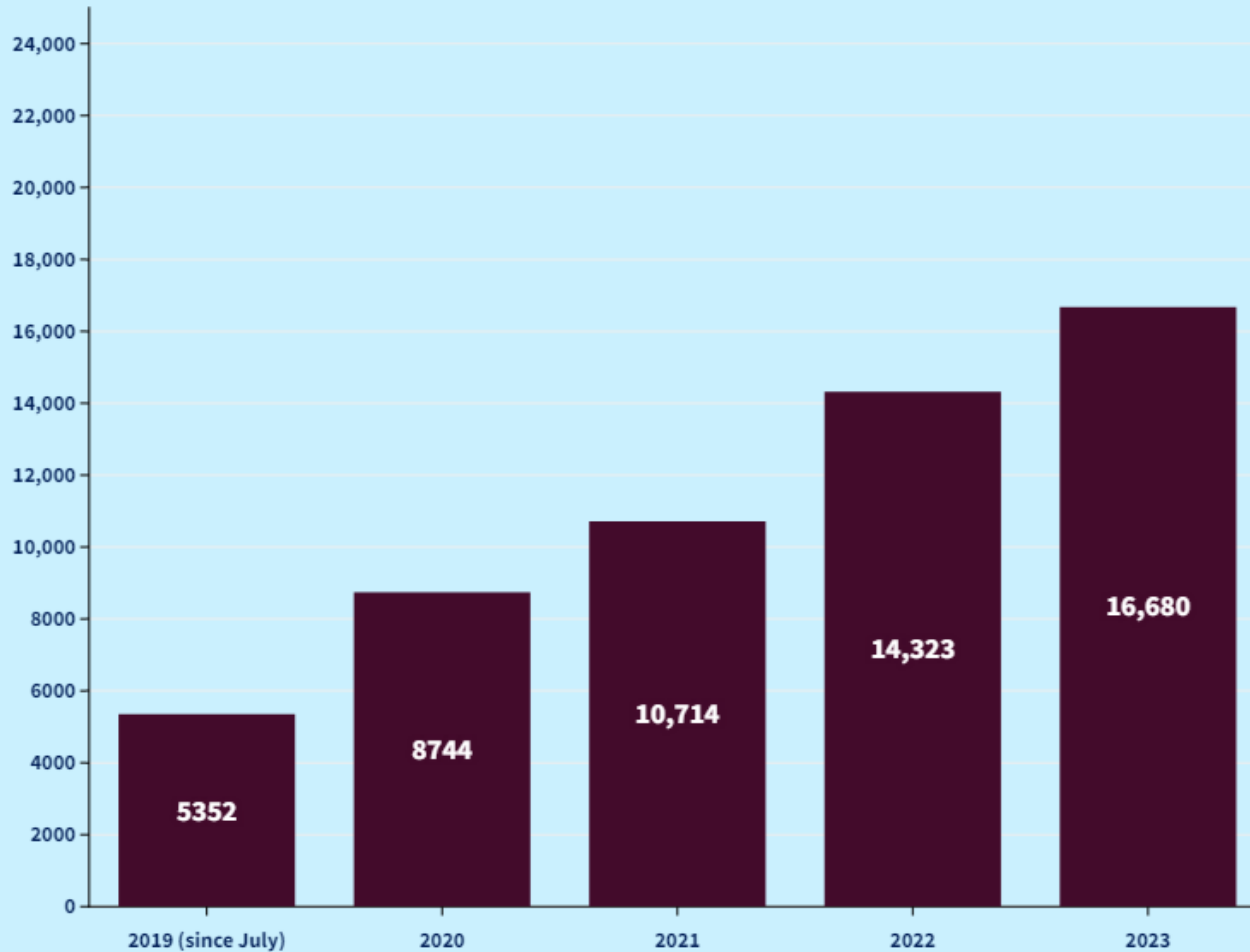
Based on current / intended group composition

■ Number of seats ■ Seats gain ■ Seats loss



Note: Data elaborated in April 2024

Number of declared meetings by MEPs



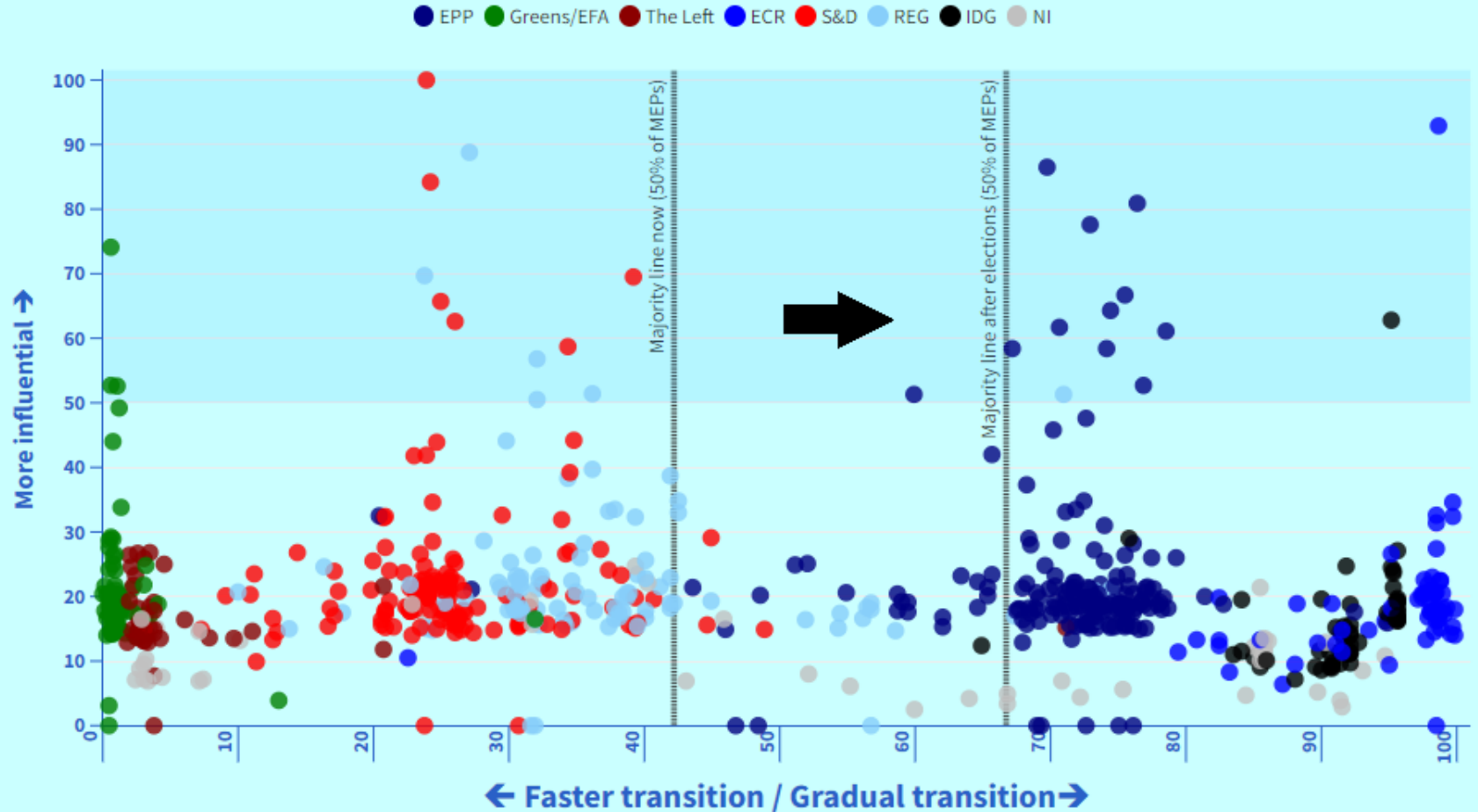
What impact on the EU future policies?

Priority areas for the next European Commission

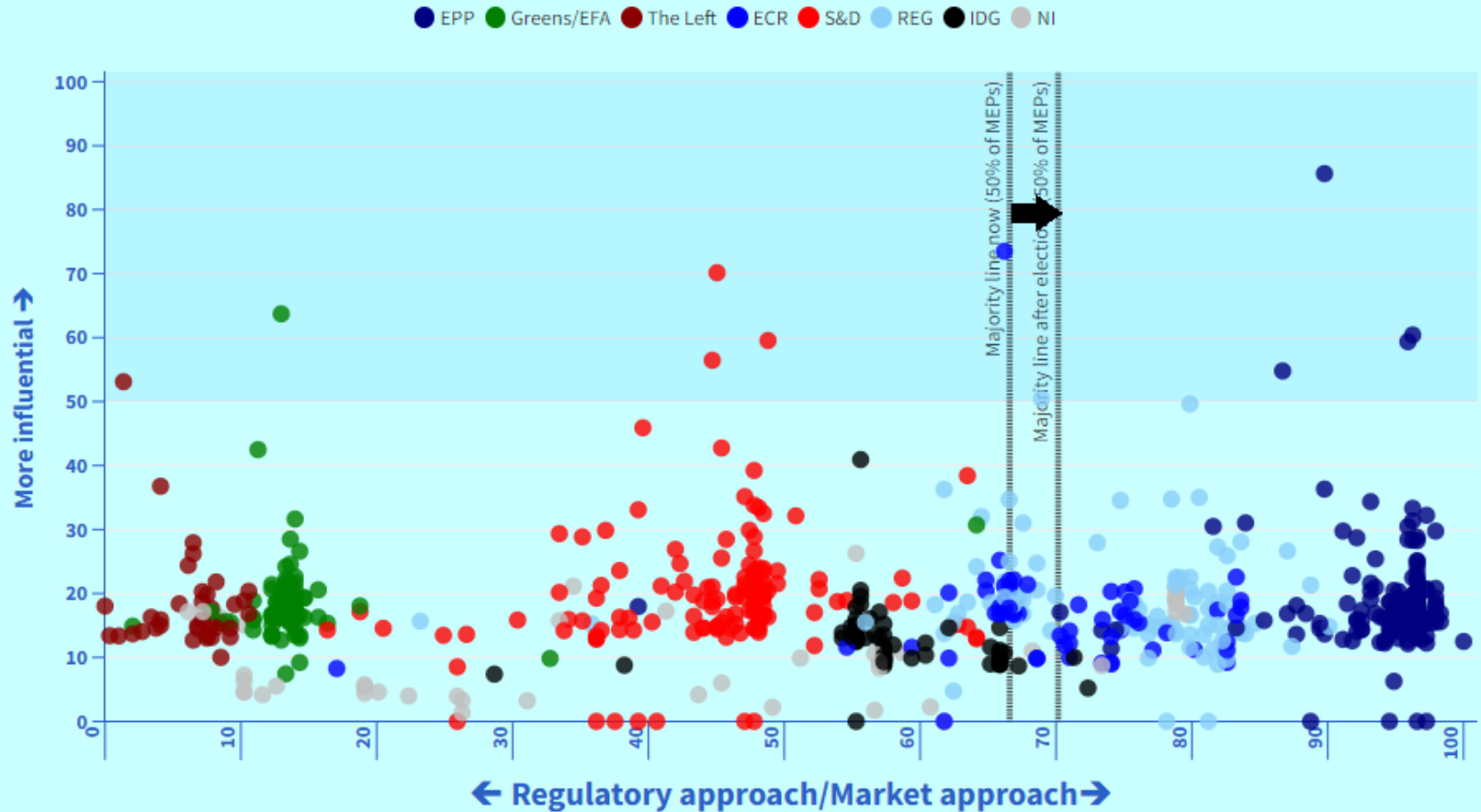


- Food (potential new Commissioner post)
 - Environmental topics: pollution and water as key issues
 - Social policy (potential upgrade in the Commission's structure - pushed by S&D)
 - Regulatory simplification (potential new Commissioner for SMEs)
 - Industrial funding, especially green tech
 - Artificial intelligence
 - Defence & cybersecurity (potential new Commissioner post created)
 - Disinformation & foreign interferences
 - Migration
- 

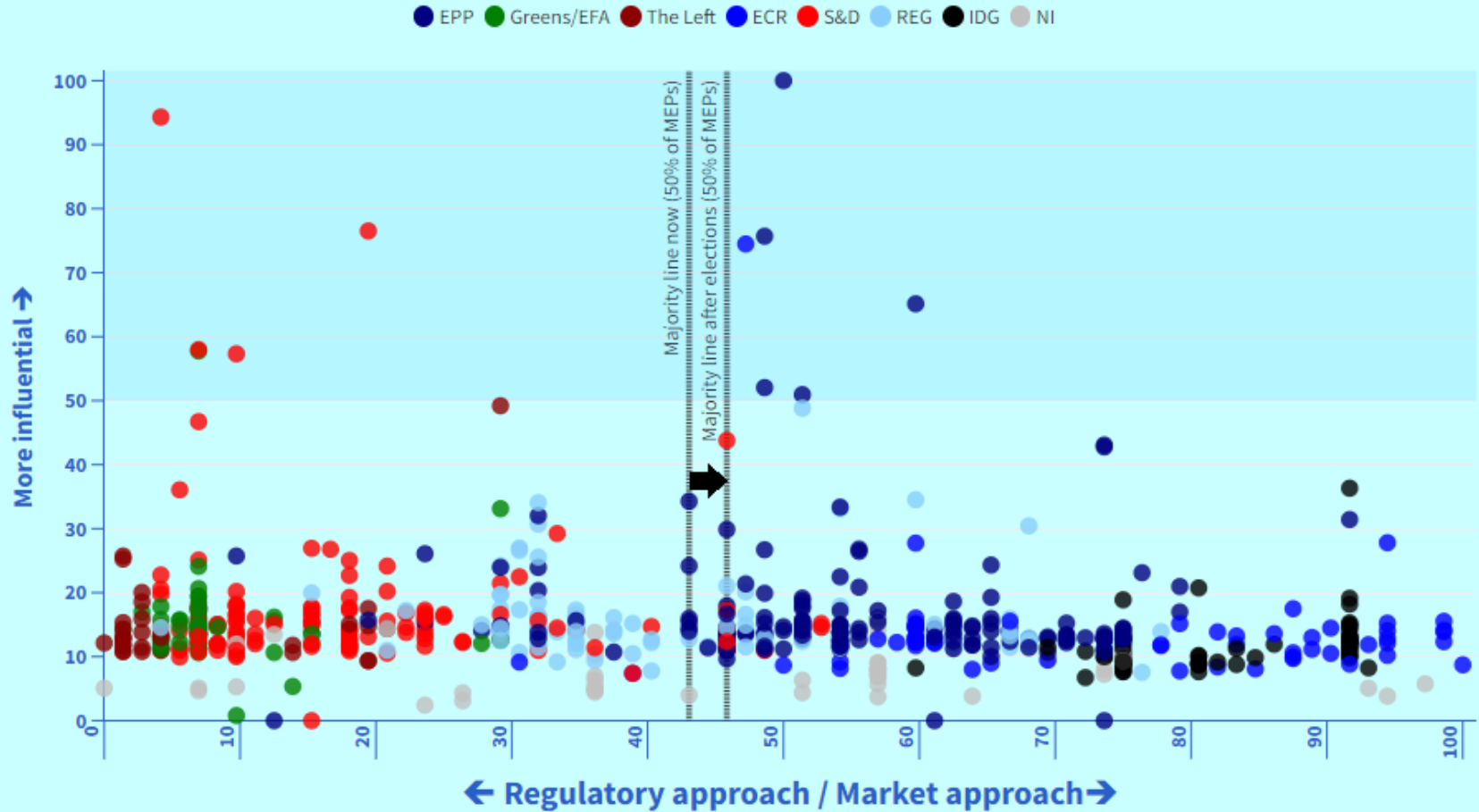
Views and influence of MEPs on green energy



Views and influence of MEPs on pharmaceuticals (regulation)



Views and influence of MEPs on lifestyle



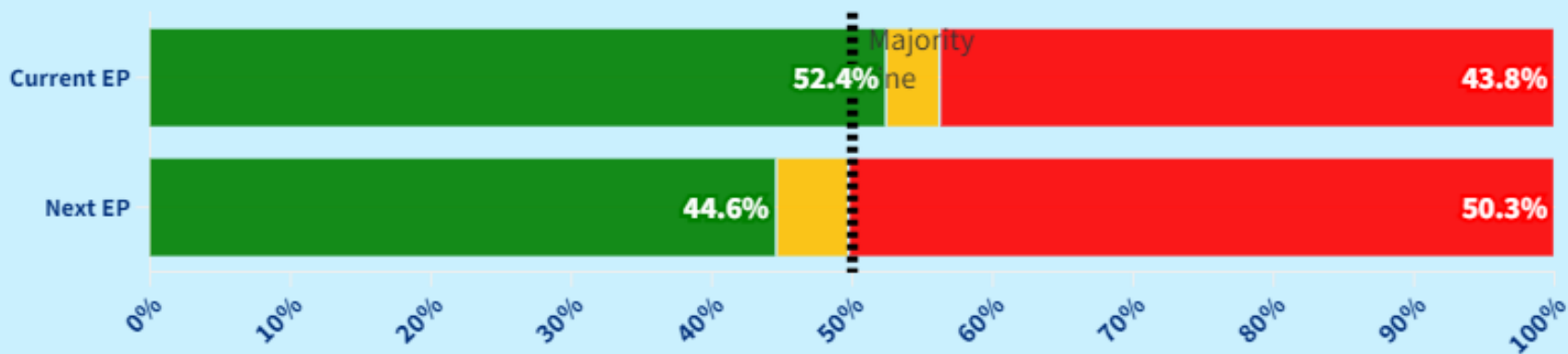
Envisaged impact on policies based on seat projections for the 2024 elections (Apr)

Nature protection and restoration	→	Growing support for focus on the economy. Swing voters will make the difference
Energy green transition	→	Growing support for a gradual transition. Swing voters will make the difference
Energy prices	→	Similar to current EP. Swing voters will make the difference
Nutrition	→	Similar to current EP. Swing voters will make the difference
Pharmaceuticals regulation	→	Growing support for a market approach. Swing voters will make the difference
Free trade agreements	→	Similar to current EP. Swing voters will make the difference

Vote on provisional agreement on "Nature restoration"



For Abstain Against

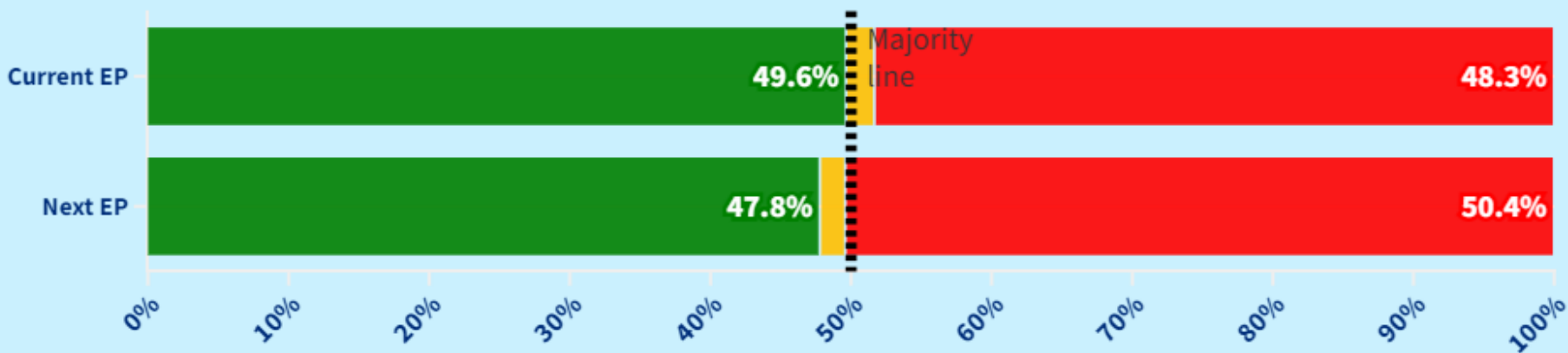




Rejects the commodification of nature, especially water, and the speculation of essential public goods



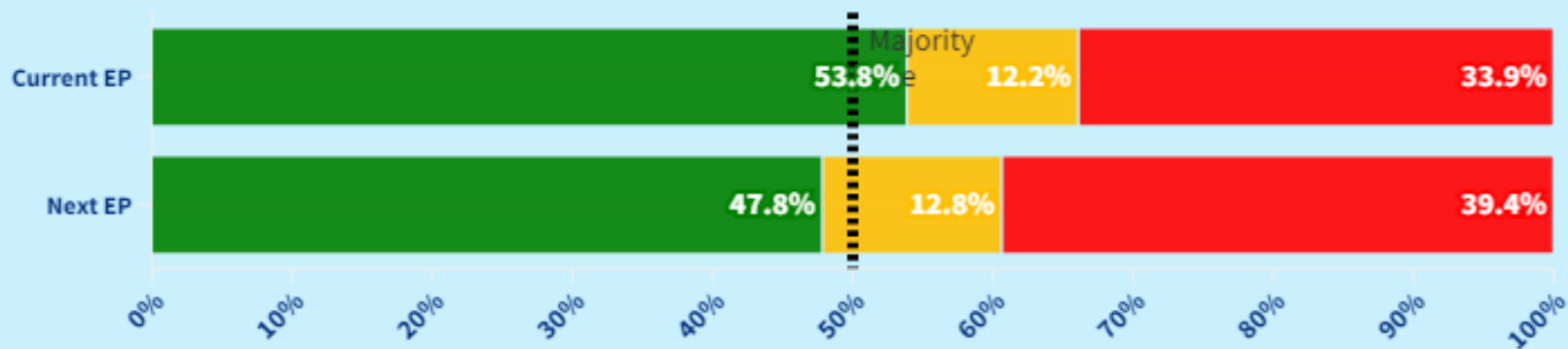
■ For ■ Abstain ■ Against





Vote: Commission proposal on "Energy performance of buildings (recast)"

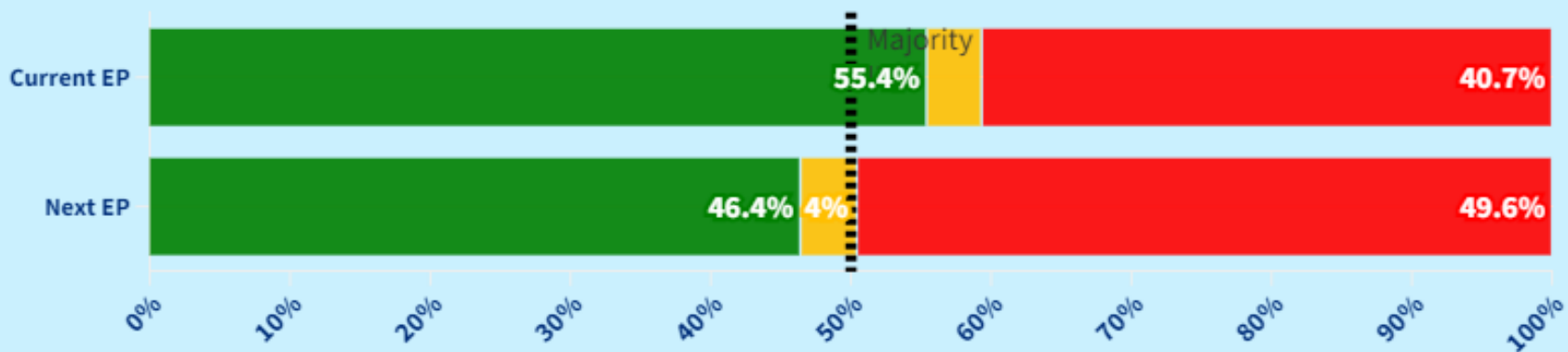
■ For ■ Abstain ■ Against



Vote: Commission proposal on resolution "CO2 emission standards for cars and vans"



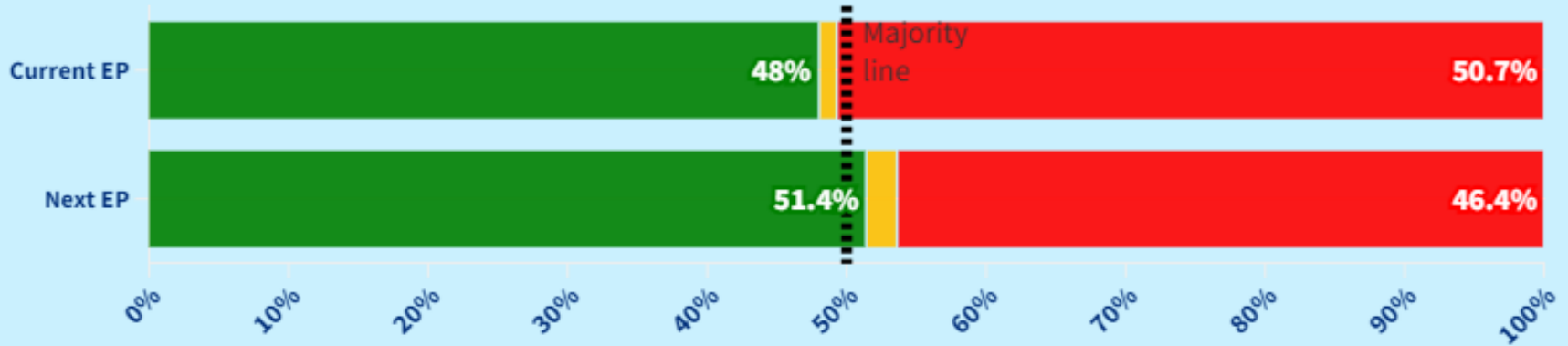
■ For ■ Abstain ■ Against



Calls on the Commission to propose decoupling electricity prices from the price of gas



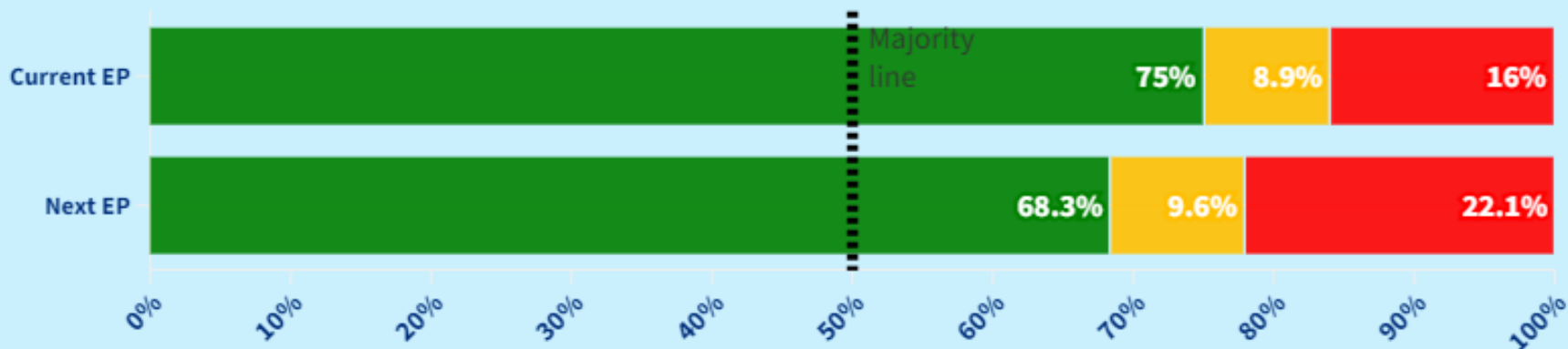
■ For ■ Abstain ■ Against



Use pricing policies to influence demand and affordability of food and drinks low in saturated and trans-fats, salt & sugar



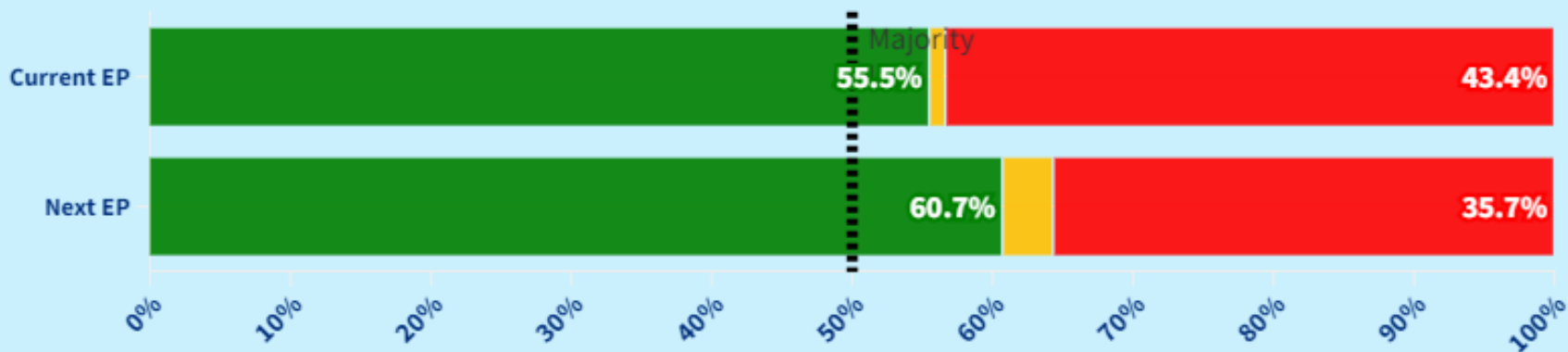
■ For ■ Abstain ■ Against



Rejects the ban on single use packaging for foods and beverages filled and consumed within HORECA premises



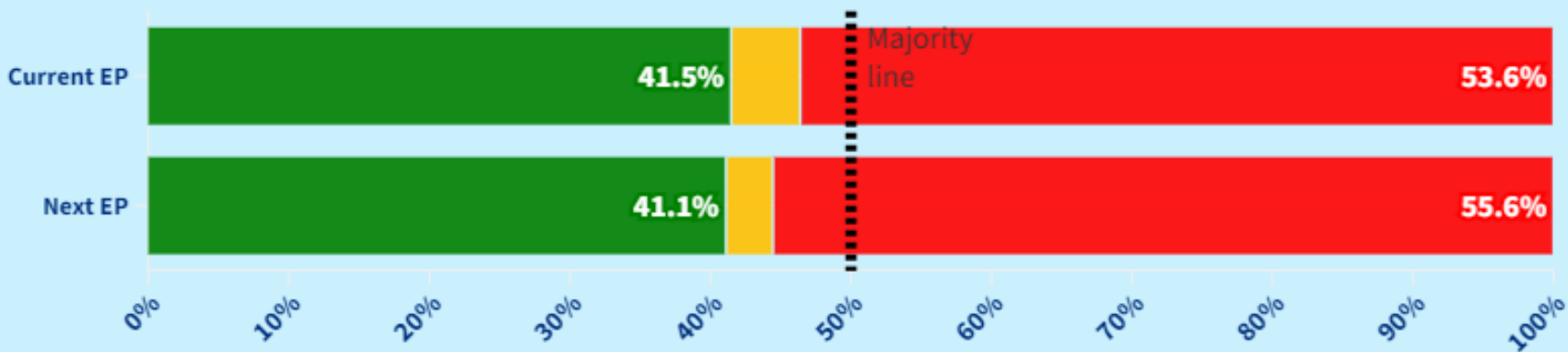
■ For ■ Abstain ■ Against



Supports generic competition for off-patent rare disease drugs, and opposes extending market exclusivity and prolonging IPRs



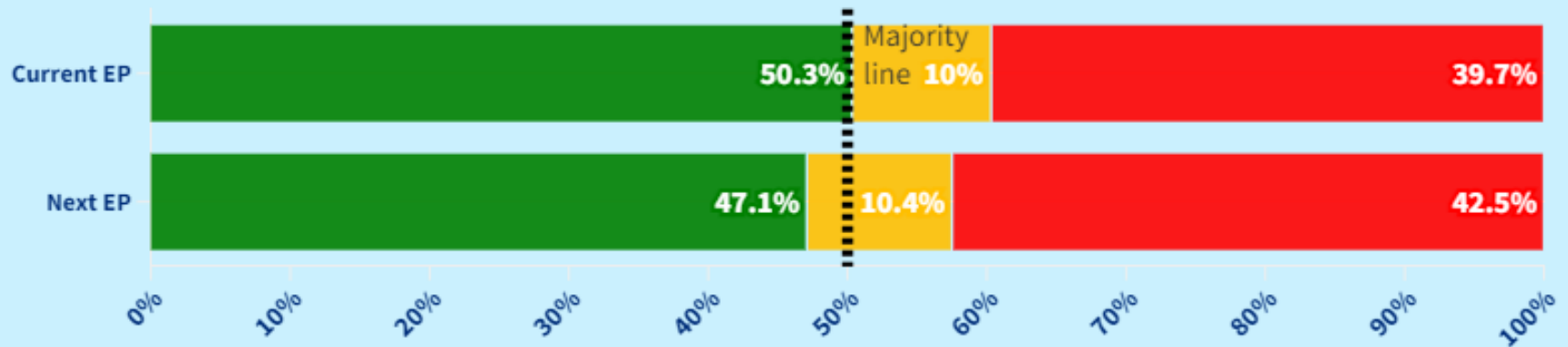
■ For ■ Abstain ■ Against



Calls for a EU Sovereignty Fund so that all Member States can tackle the social, climate, and environmental challenges



■ For ■ Abstain ■ Against





Calls for establishing a minimum threshold of European materials, devices or services for EU public procurement

■ For ■ Abstain ■ Against



Situation in the EU Council

In the summer 2024 (forecast)

Projected European political affiliation of the European Council members in July 2024



■ EPP ■ Renew ■ NI (Centre) ■ ECR ■ S&D ■ NI (right-wing) ■ NI (left-wing)



Note: Data elaborated in April 2024



Situation in the Commission

In the summer 2024 (scenarios)

Commissioners' chances of reappointment in 2024

Estimation as of Apr 2024



All ▾

Estimated re-appointment chances: ■ Difficult ■ Unlikely ■ Mixed ■ Possible

 <p>Ursula von der Leyen President</p>	 <p>Wopke Hoekstra Climate Action</p>	 <p>Margrethe Vestager A Europe Fit for the Digital Age</p>	 <p>Valdis Dombrovskis An Economy that Works for People</p>	 <p>Josep Borrell Fontelles Foreign Affairs and Security Policy</p>	 <p>Maroš Šefčovič European Green Deal, Interinstitutional Relations and Foresight</p>	 <p>Věra Jourová Values and Transparency</p>	 <p>Dubravka Šuica Democracy and Demography</p>	 <p>Margaritis Schinas Promoting our European Way of Life</p>
 <p>Johannes Hahn Budget and Administration</p>	 <p>Iliano Ivasovska Innovation, Research, Culture, Education & Youth</p>	 <p>Nicolas Schmit Jobs and Social Rights</p>	 <p>Paolo Gentiloni Economy</p>	 <p>Janusz Wojciechowski Agriculture</p>	 <p>Thierry Breton Internal Market</p>	 <p>Elisa Ferreira Cohesion and Reforms</p>	 <p>Stella Kyriakides Health and Food Safety</p>	 <p>Didier Reynders Justice</p>
 <p>Helena Dalli Equality</p>	 <p>Ylva Johansson Home Affairs</p>	 <p>Janez Lenarčič Crisis Management</p>	 <p>Adine Vălean Transport</p>	 <p>Olivér Várhelyi Neighbourhood and Enlargement</p>	 <p>Jutta Urpilainen International Partnerships</p>	 <p>Kadri Simson Energy</p>	 <p>Virginijus Sinkevičius Environment, Oceans and Fisheries</p>	 <p>Mairead McGuinness Financial Services and Stability & CMU</p>

Potential Commissioners replacements

Henna Virkkunen (Transport, Infrastructure, cybersecurity)



Jozef Sikela (Energy, Trade)



Chris Fearn (Health)



Frank Vandenbroucke (Health, Social Policy)



Christophe Hansen (Economy, trade)



Jessica Roswall (Internal Market, taxation)



Francesco Lollobrigida (Food, Agriculture)



Dan Jørgensen (Climate, Energy)



Teresa Ribera (Environment, Green Deal)



Charlie McConalogue (Agriculture)

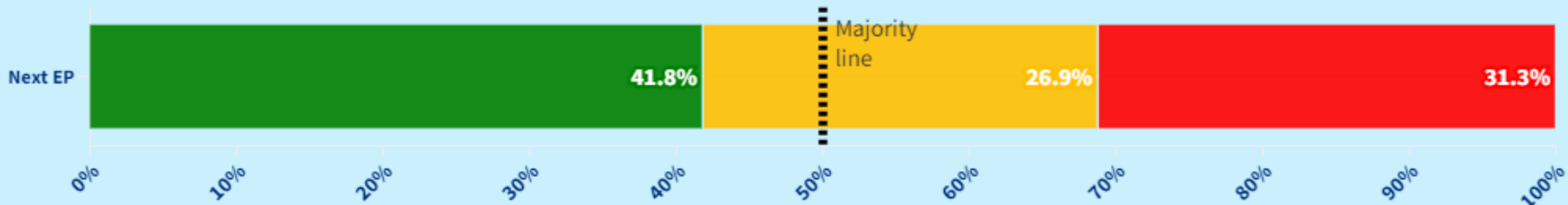




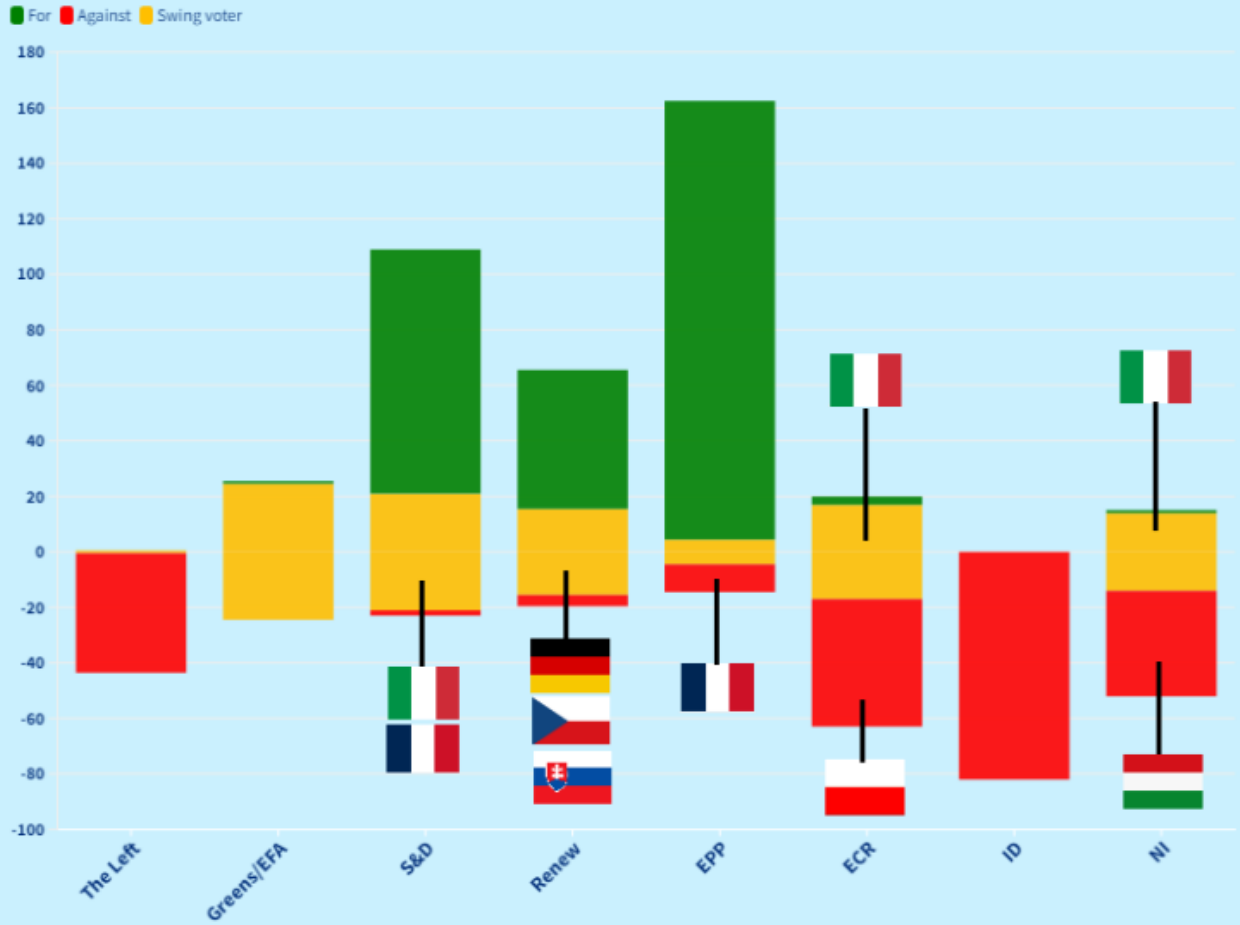
Projected support for von der Leyen - second term



For Swing voter Against



Projected support for von der Leyen - second term



Potential leadership of the next European Commission



President of the European Commission

Ursula von der Leyen (DE)?
(or similar profile!)



Executive Vice President from S&D



Executive Vice President from Renew

Thierry Breton?



Executive Vice President from EPP (or Italian proxy) ?

Dombrovskis?

TIMELINE: EU ELECTIONS AND RESHUFFLE

25 April

Last EP plenary session

6-9 June

European Parliament elections

27-28 June

European Council summit to discuss EC President

16-19 July

Start of EP term: new leadership and committees membership

22-25 July

EP Committees meetings and leadership decision

16-19 September

European Parliament to vote on EC President candidate

Likely October - November 2024

Announcement of Commissioners and EP hearings

Likely December 2024

EP vote on College of Commissioners

**Prepare for post-elections:
keep track of decision-
makers' influence and views**



More details available on the [EUmatrix.eu](https://eu.matrix.eu) platform

